Make informed production decisions using real time numbers to increase profits with PSA, the integrated ERP.

PSA

ERP BY **CANAM SYSTEMS**

Helping Contractors

Work Smarter, Not Harder.

PROVEN SOLUTIONS
ACCOUNTING

GENERAL LEDGER
Customize your chart of accounts, financial statements, and security.

RECEIVABLES
Convert work orders to invoices, progress bills, and monitor AR collections, incentives, and commissions.

PAYABLES
Create vouchers, bills, and purchase orders; track payments for approval.

WORK-IN-PROCESS CALCULATIONS
Calculate work-in-process automatically and generate over/under-billing adjustments.

INVENTORY COSTS & TRACKING
Transfer costs to jobs, track inventory, monitor stock, back ordered items, and trigger automatic reorder points.

PAYROLL
Integrate payroll and transfer approved labor hours directly from production.

COLLECTIONS TRACKING
File collections using our integrated industry interface, designed to remotely assist with the collections process.

Powerful accounting built specifically for the cleaning and restoration industry. Communicates directly with production, for real time job costs and financial numbers.

PROVEN
JOB MANAGEMENT

QUICK JOB ENTRY
Create jobs in 30 seconds or less.

DISPATCH & SCHEDULING
Dispatch new jobs to the nearest available tech. Manage job priorities and workflow tasks.

WORKFLOW & COMPLIANCE ALERTS
Maintain program compliance, while tracking response times, margins, and profits broken down by individual jobs.

RESOURCE PLANNING & GANTT CHARTS
Build company-wide web calendars and production timelines; integrate into your personal calendar with reminders.

SCOPE OF WORK
Define scope sheets to setup initial loss information.

REAL TIME JOB COSTING
Track your job costs in real time, from materials to labor, sub-trade expenses, and equipment fees.

WORK ORDERS & BUDGETING
Import estimates and track real time job costs and work-in-process.

INTEGRATIONS
Sync assignments and import estimates, 3D sketches, and psychometrics from our industry partners.

PROVEN
SMART TECH MOBILE

Stay connected 24-7 and ensure your field staff has the ability to capture critical information in real time between the office and the field.

ELECTRONIC TIMESHEETS & APPROVALS
Record time cards from the field with remote sync, clock-in employees, subs, and temp laborers.

JOB & CLAIM INFORMATION
Reference job information and corresponding claim records from the job site.

E-FORMS & DIGITAL SIGNATURES
Convert paper forms into electronic documents, capturing critical job information and e-signatures.

TRACK EQUIPMENT & PICK UP ALERTS
Know the movement of your equipment, tools, and vehicles, who signed them out and where they were transferred.

CAPTURE PHOTOS & ANNOTATIONS
Upload photos, videos, and documents into subfolder directories.

LOG COMMUNICATIONS & EMAILS
Customize annotations and labels from the field; easily maintain communication records.

INTEGRATED PSYCHOMETRICS
Capture daily moisture readings, drying logs, and psychometrics with our partner integration. Based on S500 requirements.

PROVEN
CRM

Efficiently manage relationships with customers, vendors, and internal employees.
Visualize vital sales stats without lengthy data collection.

MANAGE ORGANIZATIONS & CONTACTS
Drive accountability as sales reps take ownership of specific organizations and contacts.

TRACK ROUTE VISITS
Automate travel with Google Maps integration; onsite notes automatically sync to Proven CRM.

AUTOMATED CLIENT VALUE RANK
Rank clients by number of referrals, close ratios, and dollar volume to better discover your highest ROI.

EMAIL INTEGRATION
Streamline email communications, including bulk mailing campaigns.

EXPENSE TRACKING & ROI CALCULATIONS
Record daily marketing expenses, gifts, lunches, and travel; log expenses by organization or contact.

PRIORITIZE TASKS & EVENTS
Design custom dashboards to track job stage, history, milestones, and referrals.

LIVE JOB UPDATES
Send updates to production in real time via live two-way sync with Proven Job Management.

PROVEN
SMART REPORTS

REAL TIME UPDATES
Convert raw data from production, sales, field operations, and accounting into live dashboards and reports.

CONDITIONAL FORMATTING
Visualize information using conditional formats such as color-coded charts and graphs.

BENCHMARK PERFORMANCE
Define performance parameters and review progress to ensure all staff reach top efficiency.

ROYALTY & FRANCHISE REPORTING
Use multiple data sets from franchises to easily visualize profit and loss across all aspects of your business.

SCHEDULE REPORTS
Automate emailing of reports such as job status reviews, budgets, costs, AR aging, margins, profits...

CUSTOMIZE DATA
Choose data sets based on your business. Send the power of information back into your organization.

USER DEFINED VIEWS
Customize layouts, link slides together, and create a unique experience that matches your people and processes.

Livestream your database. Convert real time data into usable reports for informed business decisions. Analytics has never been easier.

PSA
ERP BY CANAM SYSTEMS

CanAm Systems Sales
P: 1.877.712.2626
F: 1.866.304.5744
E: sales@canamsys.com
www.canamsys.com